FACT SHEET

SEPTEMBER 2018

DRDGOLD LIMITED

KEY FEATURES

Mid-tier, South African gold producer

JSE- and NYSE-listed

World leader in the recovery of gold from surface tailings retreatment

Two operating footprints – Ergo to the east, Far West Gold Recoveries to the west

6.0Moz reserve

'Mining under the sun' – **low-risk relative to deep-level**, underground operations

Driving technological **innovation**

Leader in **sustainable development**

OUR STRATEGIC FOCUS AREAS

Our resource
Optimal, sustainable exploitation of large surface gold resource

Generating cash
Controlling costs and maximising margins, enabling our business to generate cash

Technology
Using technologies that enhance operating efficiencies and minimise impact on environment

Limiting impact
Restoring mining footprint, limiting burden on natural resources, and limiting impact of ongoing operations on environment and communities

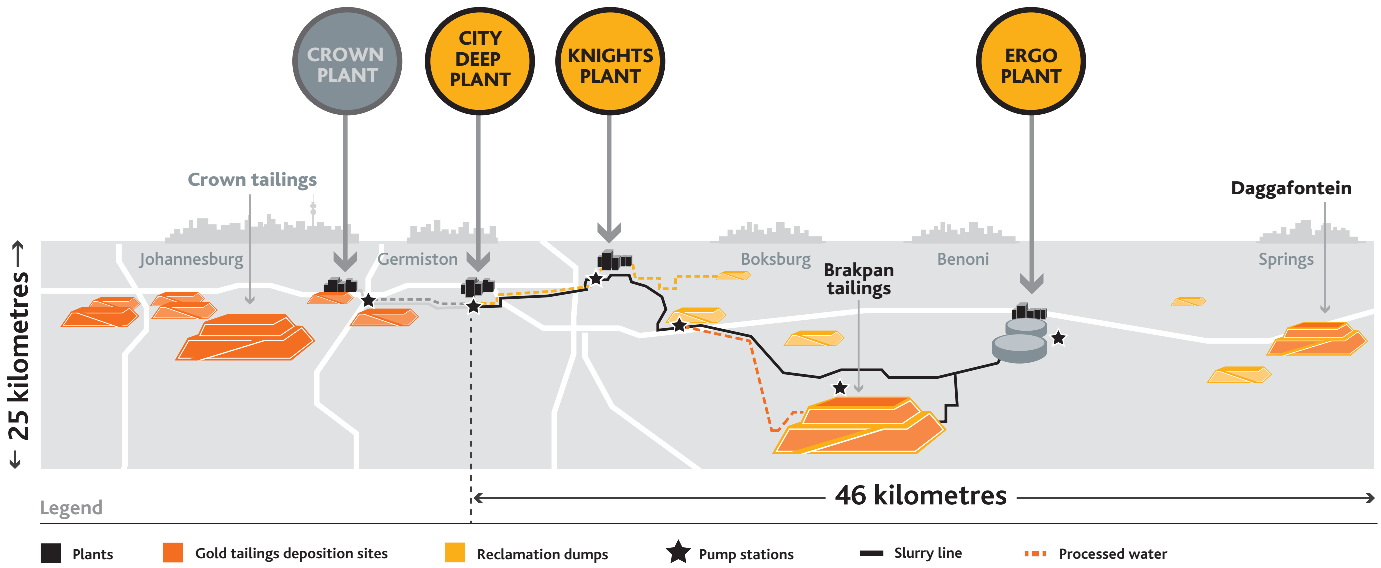
Our people
Taking care of our people

Our communities
Supporting communities

EAST

3.3Moz reserve	>1 000km² operating footprint	Flagship Ergo plant – 1.8Mtpm treatment capacity	Two satellite plants – City Deep, Knights	Crown plant discontinued; footprint fully rehabilitated in FY2018	Brakpan – modern mega tailings deposition facility

THE ERGO PIPELINE



WORKING TO KEEP THE
COST LINE
BELOW THE
REVENUE LINE

THREE MAJOR PROJECTS

IN FY2018

4L50 SLIMES DAM RECLAMATION

- ramp-up to 450 000tpm
- 20.5Mt @ 0.256g/t
- four-year life
- greater plant stability, efficiency

INSTALLATION OF TWO 60 000TPM BALL MILLS

- reclaimed from Crown
- R41m refurbishment
- higher grade sands, better margins
- 12-15Mt recoverable
- 7.6Mt over next five years

CONVERSION TO ZINC PRECIPITATION

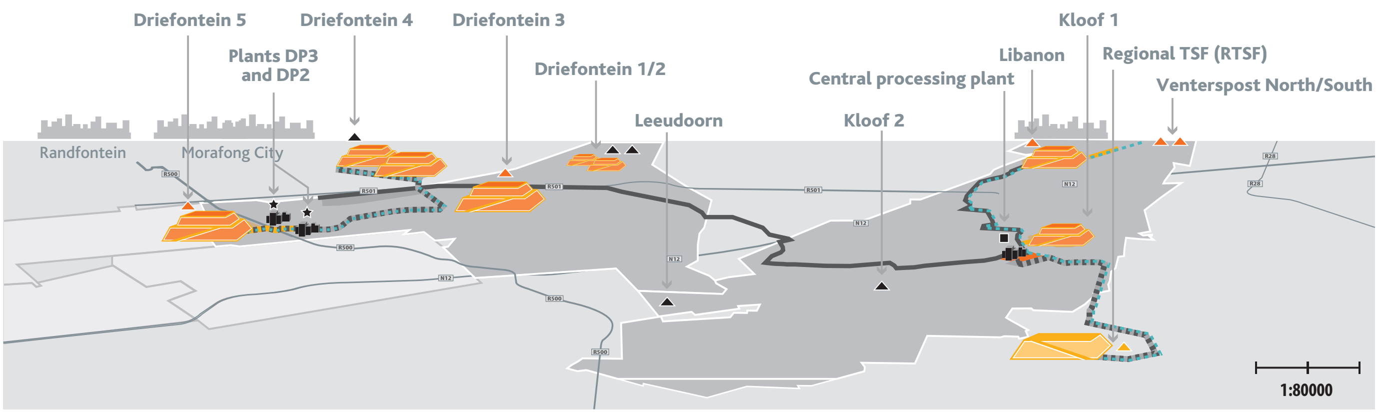
- faster, cheaper than electro-winning
- three hours v 18 hours
- R2-2.5m/pm cost saving
  (less time, less caustic soda, cyanide)

WEST

DRDGOLD
FAR WEST GOLD RECOVERIES

Previously West Rand Tailings Retreatment Project	2.7Moz reserve	Acquisition from Sibanye-Stillwater completed on 1 August 2018	Phase 1 development already under way – early cashflow generation	Phase 2 development: new central processing plant, regional tailings storage facility planned

FAR WEST GOLD RECOVERIES
PIPELINE



Legend

- Current deposition facility
- Surface plants
- Historical tailings
- Regional tailings storage facility (RTSF)
- Return water pipeline
- Sibanye-Stillwater lease area
- Neighbouring mines
- Central processing plant
- Slurry pipeline
- Tailings pipeline

KEY ACQUISITION FEATURES

82%
increase in gold reserves

Increased production and revenue

Extended life of mine

Competitive advantage
Regional Tailings Storage facility (RTSF) large enough to receive most of West Rand tailings

Platform for growth in new operating region

Addresses DRDGOLD's previous single asset risk

Introduction of a **substantial shareholder**
Sibanye-Stillwater has **proven capacity and international footprint**

LOOKING WEST

R300 MILLION
revolving credit facility secured for
PHASE 1

- reclamation from Driefontein 5 dump
- retreatment through upgraded Driefontein 2 plant
  - 400 000-600 000tpm
- deposition of residue on Driefontein 4 tailings dam
- first production, first quarter CY2019

SUSTAINABLE DEVELOPMENT

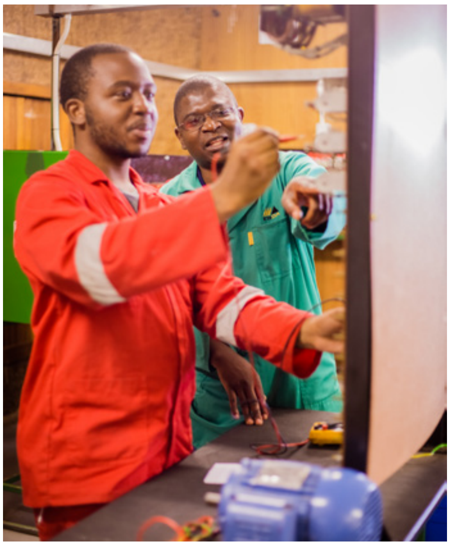
IN FY2018

70%

Historically disadvantaged people in management, core and critical skills as % of total

20%

Women as % of total workforce



38%

Reduction in externally sourced potable water

R14.5m

Community development spend

0.58%

Dust exceedances as % of total measurements

PEOPLE. PLANET. PROFIT.

35ha

Tailings dam surfaces and side slopes vegetated

191ha

Lodged for nuclear regulator clearance for redevelopment

R9.0m

Training spend

R51.6m

Environmental rehabilitation spend

OUR CAPITALS

FINANCIAL CAPITAL

MANUFACTURED CAPITAL

NATURAL CAPITAL

SOCIAL AND RELATIONSHIP CAPITAL

HUMAN CAPITAL

FY2018 KEY FEATURES

Acquisition of West Rand Tailings Retreatment Project assets completed

10% rise in production to **4 679kg**

Free cash flow of **R93.4 million**

38% drop in externally sourced potable water usage

38% increase in operating profit to **R355.2 million**

Rise in all-in sustaining costs margin to **5.5%**

Dust exceedances stable at **0.58%**

FOR MORE INFORMATION

See our annual report and fact sheets at www.drdgold.com

View the Communities, Mine Dumps and Us video at https://youtu.be/funu8Y3gTMU

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