DRDGOLD LIMITED

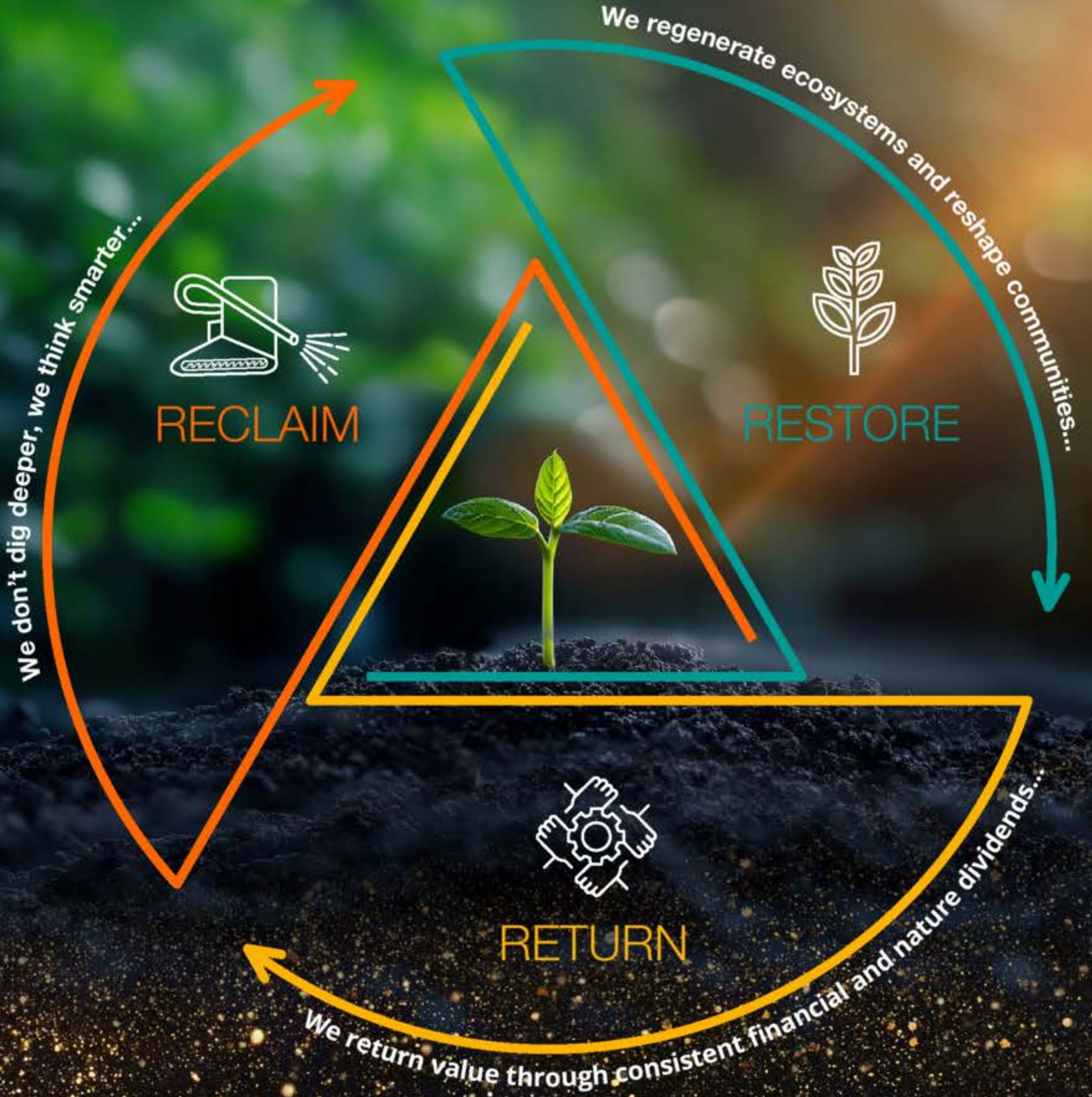
Positioning for Growth

SUSTAINABLY GOLD

RECLAIM | RESTORE | RETURN

Presentation of Results

for the year ended 30 June 2026



Niël Pretorius
Chief Executive Officer

Henriette Hooijer
Chief Financial Officer

Jaco Schoeman
Chief Operating Officer

Disclaimer

as at 30 June 2026

Many factors could cause the actual results, performance or achievements to be materially different from any future results, performance or achievements that may be expressed or implied by such forward-looking statements, including, among others, adverse changes or uncertainties in general economic conditions in the markets we serve, a drop in the gold price, a sustained strengthening of the Rand against the Dollar, regulatory developments adverse to DRDGOLD or difficulties in maintaining necessary licenses or other governmental approvals, changes in DRDGOLD's competitive position, changes in business strategy, any major disruption in production at key facilities or adverse changes in foreign exchange rates and various other factors.

These risks include, without limitation, those described in the section entitled "Risk Factors" included in our annual report for the fiscal year ended 30 June 2025, which we filed with the United States Securities and Exchange Commission on 30 October 2025 on Form 20-F. These factors are not necessarily all of the important factors that could cause our results to differ materially from those expressed in any forward-looking statements. Other unknown or unpredictable factors could also have material adverse effects on future results. Investors are cautioned not to place undue reliance on these forward-looking statements, which only are of the date thereof.

We do not undertake any obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after the date of this report or to reflect the occurrence of unanticipated events. Any forward-looking statements any financial information included in this announcement have not been reviewed and reported on by DRDGOLD's auditors.

Performance at a glance

as at 30 June 2026

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19th consecutive financial year of dividends: Final cash dividend of 120 SA cps

Financial

Operating profit	**R6 452.0m**	83% increase
40% increase in the average Rand gold price received to		R2 289 250/kg
Revenue	**R11 159.0m**	42% increase
Headline earnings	**R4 253.7m**	89% increase
Capital expenditure	**R3 531.6m**	57% increase
Free cash flow	**R2 266.4m**	85% increase

Sustainable development

Potable water consumption	**932Ml**	23% decrease
Dust exceedances	**decreased to 0.5%**	of total number of measurements
LTIFR and RIFR 1.25 and 0.27 (FY2025: 1.63 and 0.81)	**No fatalities**	
Women in mining	**increased to 28%**	
Hectares vegetated	**42.8ha**	FY2025: 44.4ha
Scope 2 carbon emissions	**decreased**	to 233 666CO_2e(t)

Operational

Production	**4 839kg**	0.2% increase
Tonnage throughput	**25.1Mt**	2% decrease
Average yield	**0.193g/t**	2% increase
All in sustaining costs of	**R1 078 068/kg**	8% increase
Cash operating costs of	**R967 523/kg**	7% increase
Cash operating cost of	**R188/t**	10% increase

Operational performance

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ERGO operating trends

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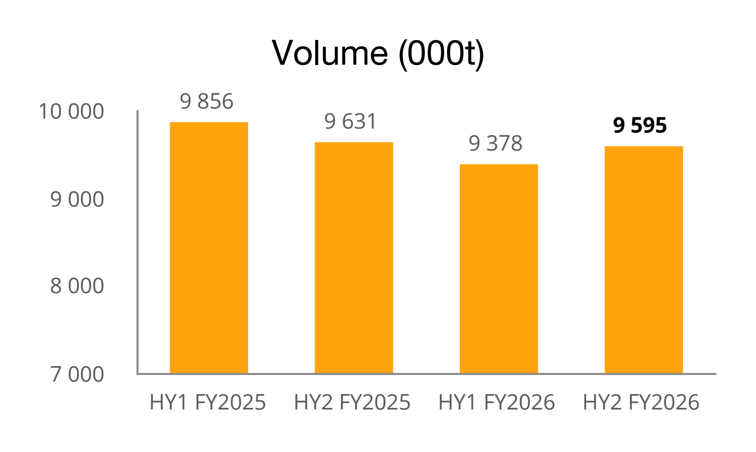
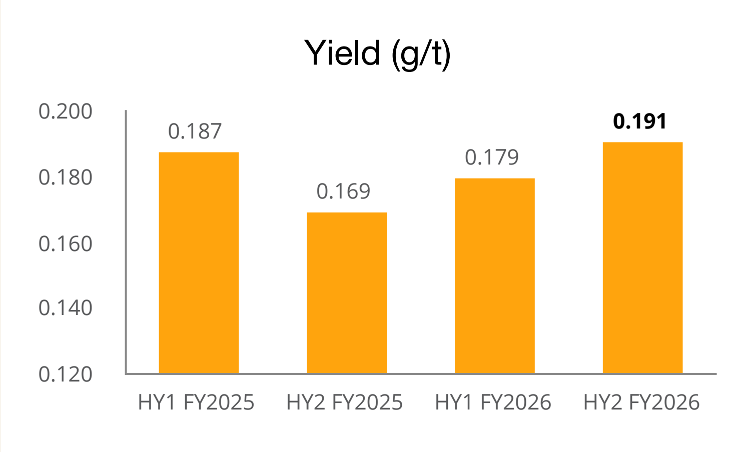
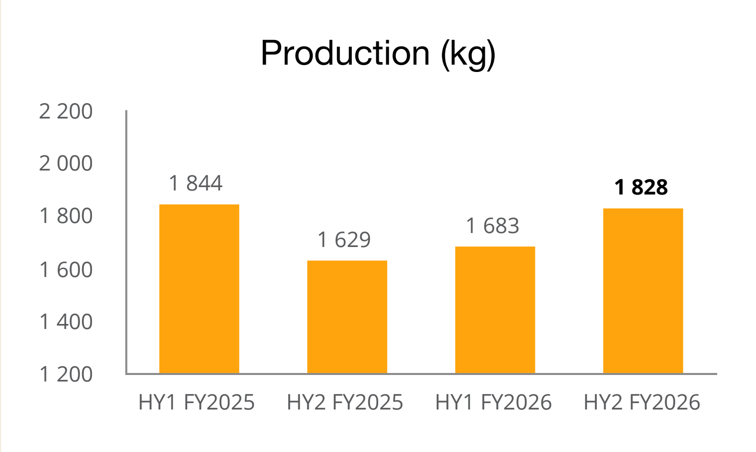
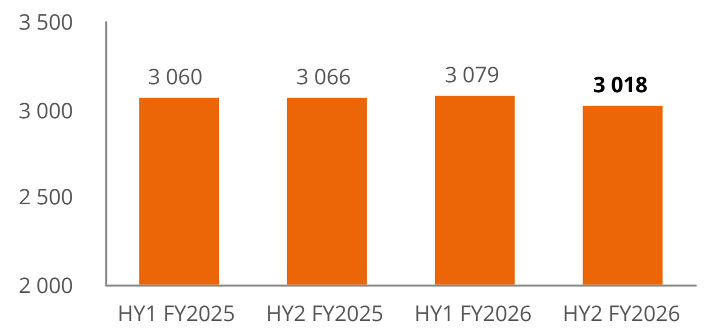




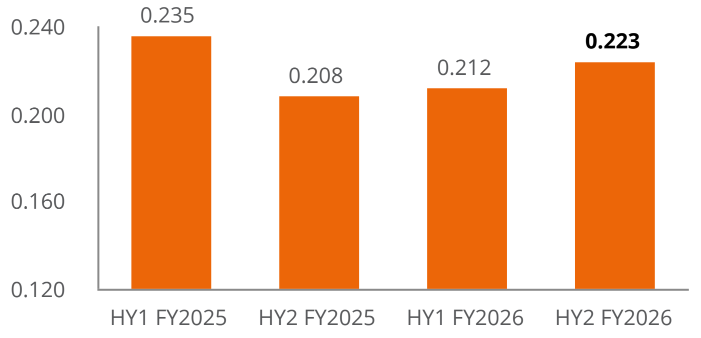


FWGR operating trends

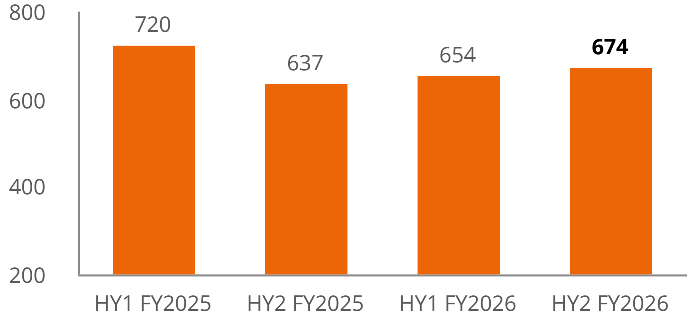
Volume (000t)



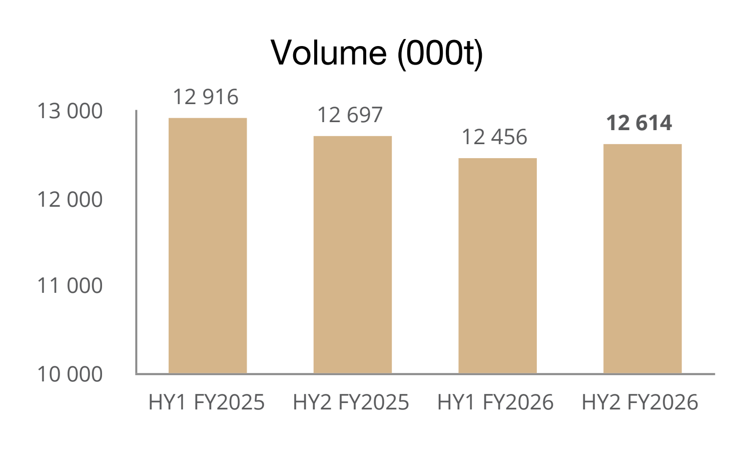
Yield (g/t)

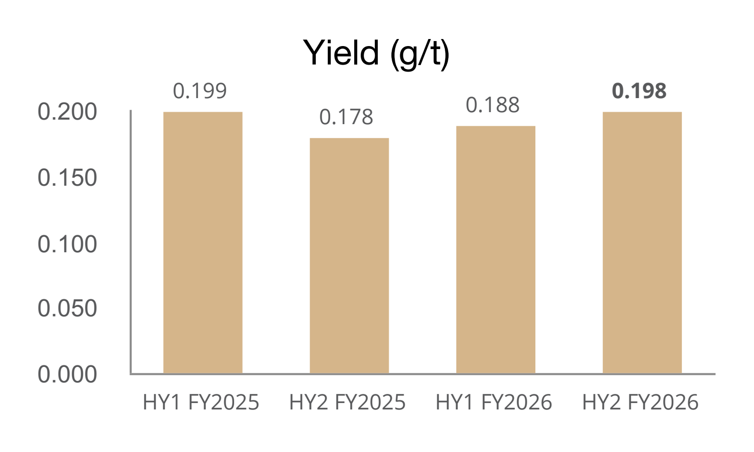


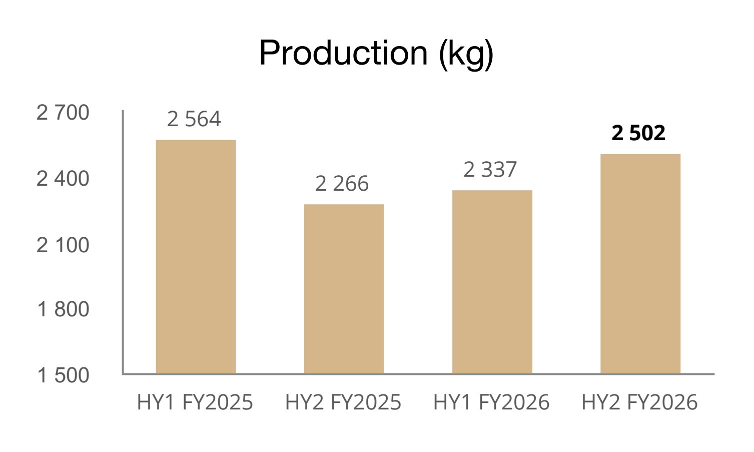
Production (kg)



Group operating trends







Financial performance

DRDGOLD LIMITED

Positioning for Growth

SUSTAINABLY GOLD

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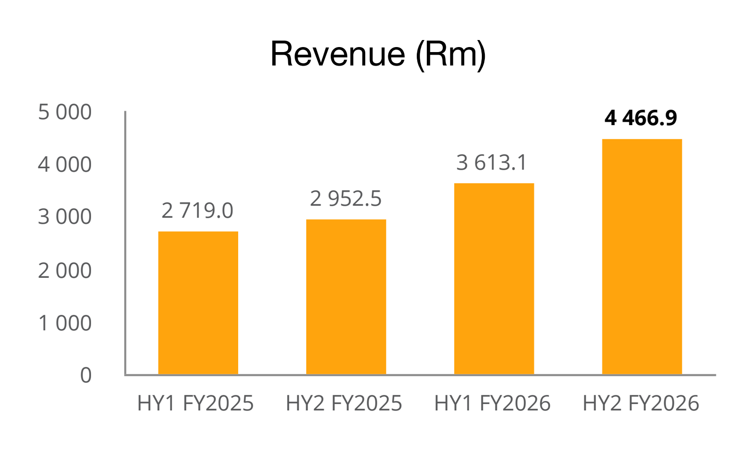
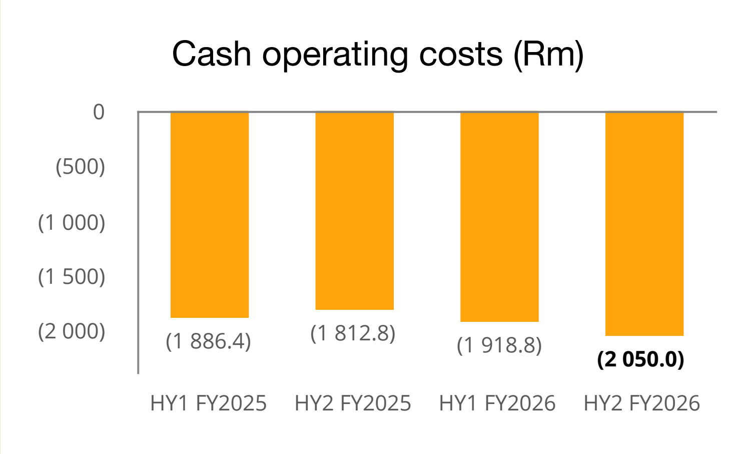
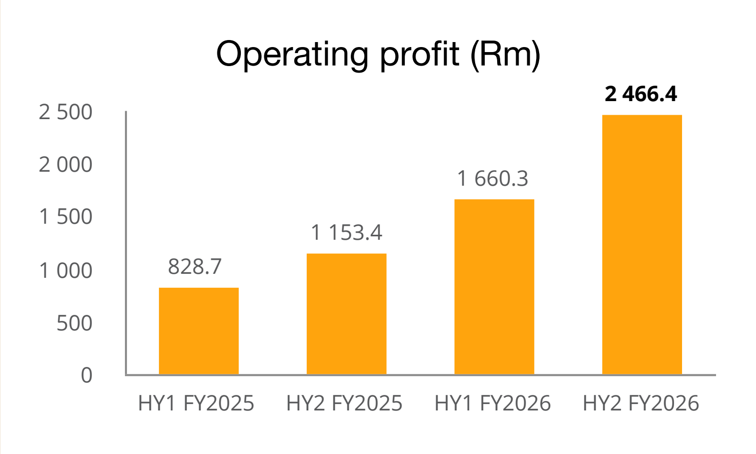
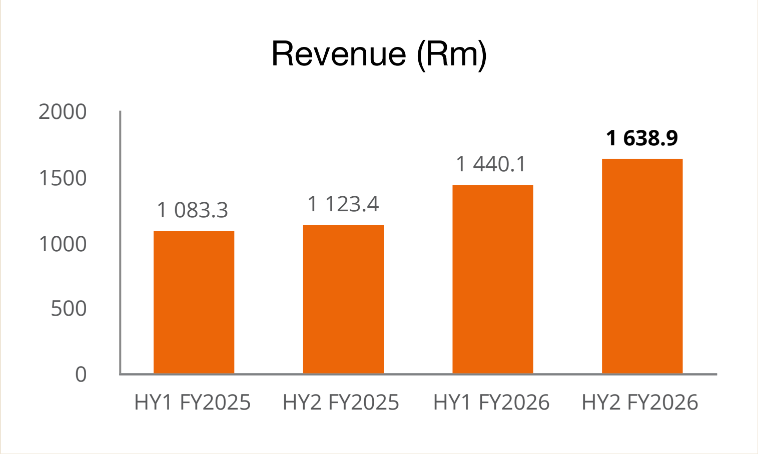
Positioning for Growth
SUSTAINABLY GOLD
RECLAIM | RESTORE | RETURN

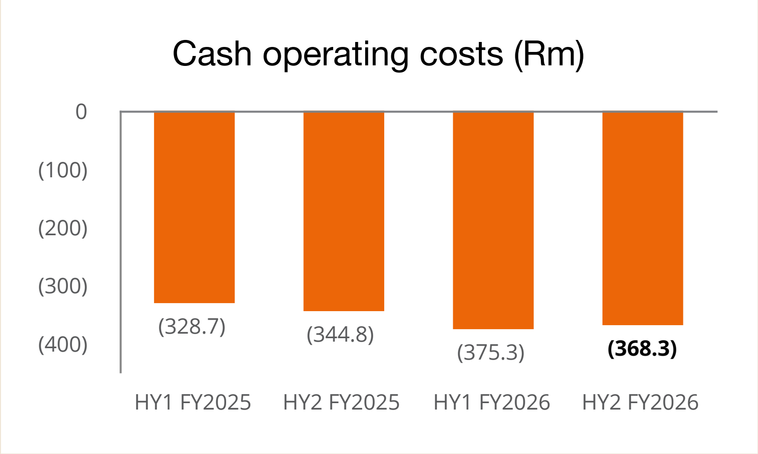


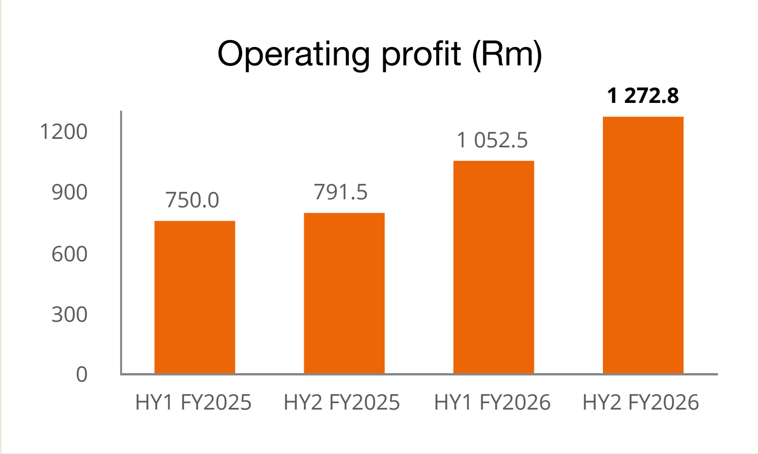


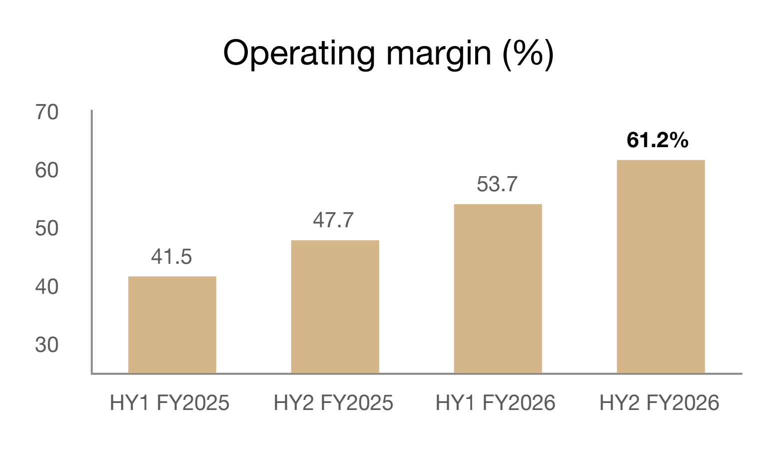


FWGR financial results

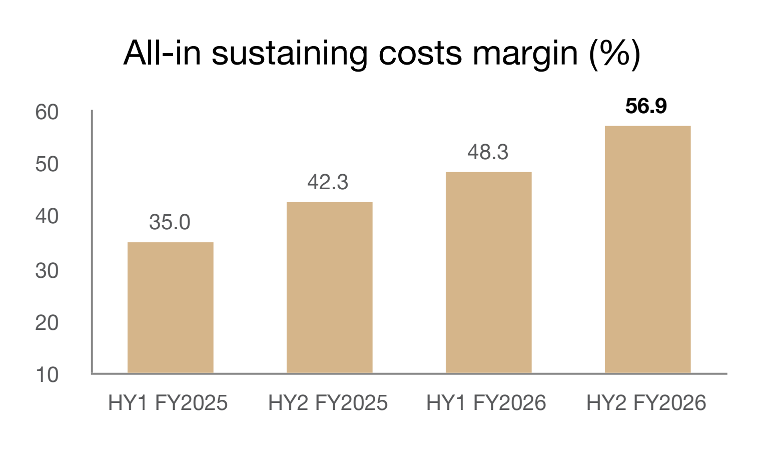




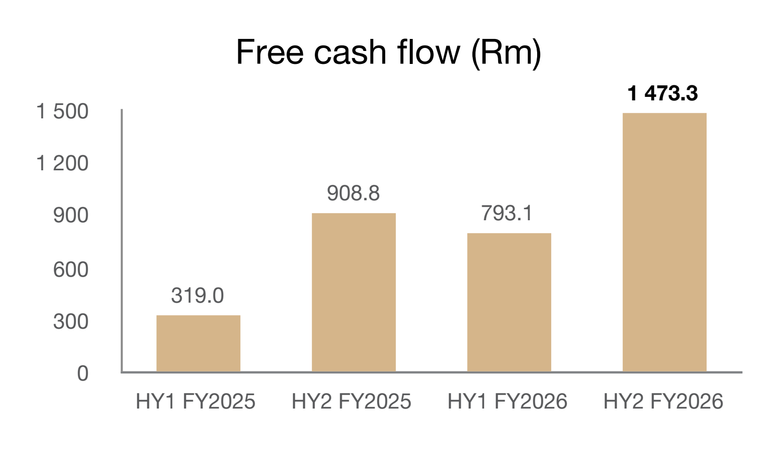




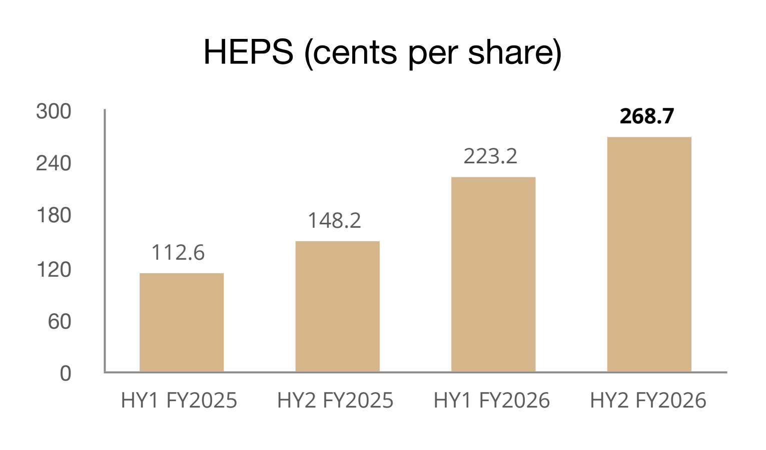
Operating margin (%)
70
60
50
40
30
41.5
47.7
53.7
61.2%
HY1 FY2025
HY2 FY2025
HY1 FY2026
HY2 FY2026



All-in sustaining costs margin (%)
60
50
40
30
20
10
35.0
42.3
48.3
56.9
HY1 FY2025
HY2 FY2025
HY1 FY2026
HY2 FY2026



Free cash flow (Rm)
1 500
1 200
900
600
300
0
319.0
908.8
793.1
1 473.3
HY1 FY2025
HY2 FY2025
HY1 FY2026
HY2 FY2026



HEPS (cents per share)
300
240
180
120
60
0
112.6
148.2
223.2
268.7
HY1 FY2025
HY2 FY2025
HY1 FY2026
HY2 FY2026

Financial review: Statement of profit and loss

for the year ended 30 June 2026

	Year to 30 June 2026 Rm	Year to 30 June 2025 Rm
Revenue	**11 159.0**	7 878.2
Cost of sales	**(5 193.9)**	(4 747.7)
Gross profit from operating activities	**5 965.1**	3 130.5
Other income	**9.4**	—
Administration expenses and other costs	**(232.7)**	(213.8)
Loss on sale of asset held for sale	**(4.8)**	—
Results from operating activities	**5 737.0**	2 916.7
Finance income	**245.5**	223.8
Finance expense	**(100.0)**	(73.4)
Profit before tax	**5 882.5**	3 067.1
Income tax	**(1 627.0)**	(824.4)
Profit for the year	**4 255.5**	2 242.7

Financial review: Statement of financial position

as at 30 June 2026

Positioning for Growth

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	As at 30 June 2026 Rm	As at 30 June 2025 Rm
Property, plant and equipment	**11 918.4**	8 542.2
Investments in rehabilitation and other funds	**1 100.6**	1 002.8
Payments made under protest	**31.0**	56.7
Other Investments	**567.0**	322.5
Deferred tax assets	**9.1**	38.3
Cash and cash equivalents	**2 770.0**	1 306.2
Other current assets	**1 045.9**	977.3
Total assets	**17 442.0**	12 246.0
Equity	**12 747.5**	8 883.0
Provision for environmental rehabilitation	**721.4**	558.7
Deferred tax liability	**2 900.4**	1 781.8
Other non-current liabilities	**17.6**	21.3
Current liabilities	**1 055.1**	1 001.2
Total equity and liabilities	**17 442.0**	12 246.0
Current ratio	**3.6**	2.3

Financial review: Statement of cash flows

for the year ended 30 June 2026

	Year to 30 June 2026 Rm	Year to 30 June 2025 Rm
Net cash inflow from operating activities	**5 675.3**	3 511.1
Cash generated from operations	**6 036.5**	3 376.9
Finance income received	**138.9**	63.7
Dividends received	**—**	56.3
Finance expense paid	**(11.0)**	(11.5)
Income tax (paid)/received	**(489.1)**	25.7
Net cash outflow from investing activities	**(3 408.9)**	(2 283.3)
Acquisition of property, plant and equipment	**(3 531.6)**	(2 254.9)
Investment in other funds	**—**	(2.3)
Environmental rehabilitation payments to reduce liabilities with related asset	**(24.8)**	(26.1)
Proceeds from assets held for sale	**147.5**	—
Net cash outflow from financing activities	**(802.6)**	(443.1)
Dividends paid on ordinary share capital	**(779.3)**	(431.0)
Acquisition of minority interest in Stellar	**(15.2)**	—
Repayment of lease liabilities	**(8.1)**	(12.1)
Net increase in cash and cash equivalents	**1 463.8**	784.7
Opening cash and cash equivalents	**1 306.2**	521.5
Closing cash and cash equivalents	**2 770.0**	1 306.2

Vision 2028 update

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Positioning for Growth

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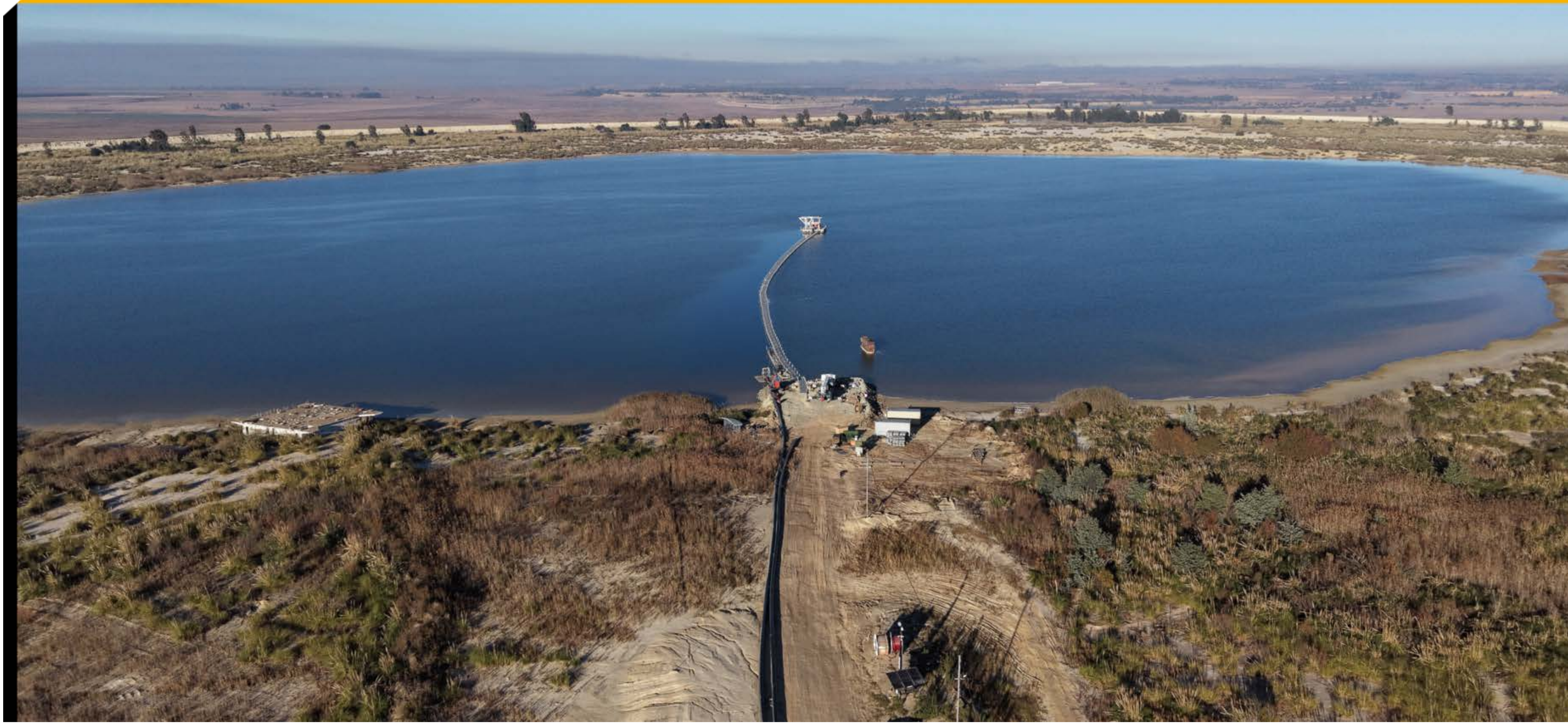

The five projects to deliver Vision 2028

R10 billion to secure scale, capacity and optionality

01

The Daggafontein TSF, ERGO

Infrastructure and 21km dual pipeline to recommence deposition,

R0.5 billion

02

The DP2 expansion, FWGR

Doubling plant capacity to 1.2Mtpm,

R1.9 billion

03

The pipeline project – DP2, RTSF and Libanon, FWGR

A 135km pipeline network, the 74.3 million tonne Libanon dump,

R1.2 billion

04

The RTSF, FWGR

World class in scale and technology, new 800Mt regional tailings storage facility,

R3.4 billion

05

The Withok TSF, ERGO

Construction and recommissioning to support long-term deposition capacity, for an updated

R3.0 billion

At Ergo

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Vision 2028

is designed to increase deposition capacity for Ergo to sustain its current life of mine of 21 years

Daggafontein TSF

- Water first pumped to the TSF on 25 June 2026.
- First tailings deposited on 6 July 2026.
- Adding 120 million tonnes of depostioning capacity

Withok TSF

- Public participation completed
- Design engineer and teams approved
- Environmental Authorisation (EA), waste management License and water use licence (WUL) submitted
  Designs to be submitted once EA and WUL is granted

Target

Obtain approvals by December 2026

Complete construction during 2029

At Far West Gold Recoveries | FWGR

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Vision 2028

is FWGR's key growth programme, to take throughput from 500ktpm to 1.2Mtpm, with the RTSF design supporting further expansion to 2.4Mtpm over time.

DP2 Expansion

- Smelthouse and elution circuit commissioned 14 July 2026

Remainder of the plant is scheduled for commissioning by the end of Q1 FY2027 with throughput maintained at 500 000 tonnes per month while the existing plant undergoes maintenance

Pipeline project – DP2, RTSF and Libanon

- 135km slurry, residue and water lines to DP2, Libanon and RTSF are 95% completed
- Water use licence received to construct Libanon reclamation pump station granted in July 2026

RTSF

- As of 30 June 2026, construction of the RTSF was at 67% completion and on track to attain 1.2Mtpm deposition rate capacity by Q1 FY2028

Department of water and sanitation to grant licence to impound for beneficial occupation

Vision 2028 Capital expenditure

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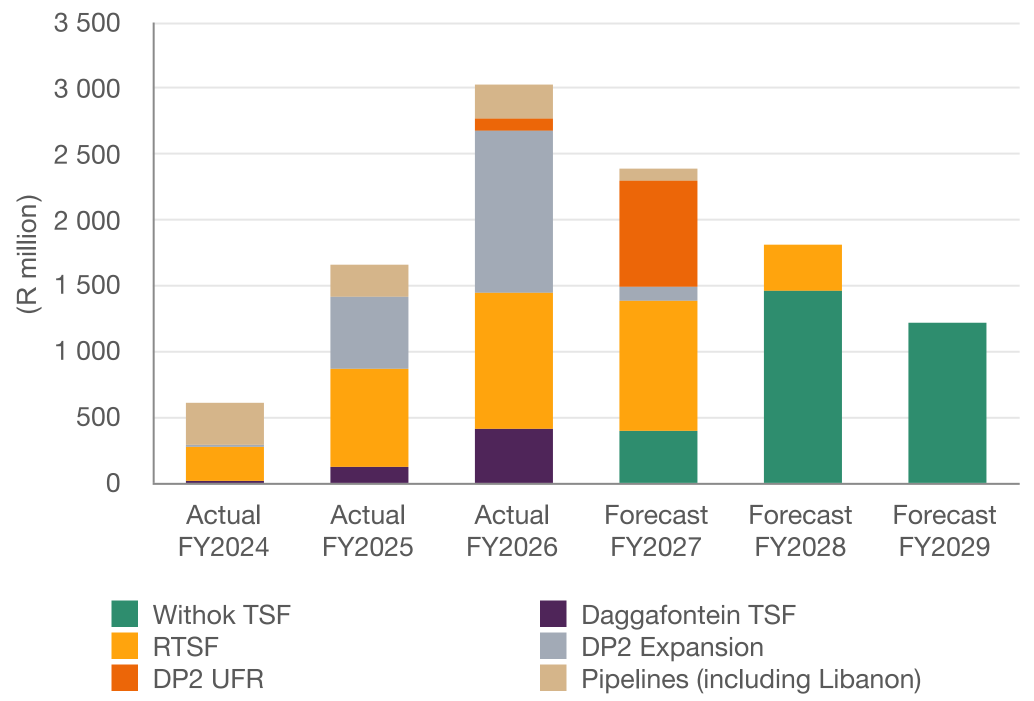

Mineral Resources and Mineral Reserves update

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Mineral Resources inclusive of Mineral Reserves reconciliation	Tonnes Mt	Grade Au g/t	Au ounces Moz
Mineral Resources at 30 June 2025	685.30	0.28	6.27
Addition of Kloof 2 Dump	67.36	0.24	0.52
Depletion of Mineral Resources	(23.39)	0.40	(0.29)
Survey and other adjustments	1.44	1.56	0.09
Mineral Resources at 30 June 2026	**730.71**	**0.29**	**6.58**

Mineral Reserves reconciliation	Tonnes Mt	Grade Au g/t	Au ounces Moz
Mineral Reserves at 30 June 2025	642.88	0.28	5.85
Addition of Kloof 2 Dump	67.36	0.24	0.52
Depletion of Mineral Reserves	(22.93)	0.39	(0.28)
Survey and other adjustments	7.22	0.56	0.13
Mineral Reserves at 30 June 2026	**694.53**	**0.29**	**6.22**

The figures contained in the table are rounded, which may result in minor computational discrepancies which are not deemed to be significant. Depletion is based on survey models.

Kloof 2 classified as a Mineral Reserve following transfer from Sibanye-Stillwater adding four years to FWGR's life of mine

Sustainable development performance

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Environmental performance

Reduced potable water consumption, Scope 2 carbon emissions and dust exceedances

Environmental spend

R44.5m

FY2025: R45.3m

		Year ended 30 June 2026	Year ended 30 June 2025	Year ended 30 June 2024
Hectares of active TSFs vegetated	Ha	**43**	44	40
Potable water consumption	Mℓ	**932**	1 214	988
Dust emission exceedances	%	**0.5**	2.1	0.5
Solar produced	MWh	**146 873**	108 760	13 114
Electricity consumption after wheeling and off-setting	MWh	**216 357**	240 416	302 768
Electricity consumption after wheeling and offsetting per tonne	kWh per tonne	**8.6**	9.4	13.6
Scope 2 carbon emissions*	CO_2e (t)	**233 666**	250 033	306 704

* FY2025 and FY2024 Scope 2 emissions restated to reflect the net electricity consumption after taking into account wheeling and offsets associated with the solar plant and BESS.

Social performance

Strengthening communities, investing in employees and improving safety performance

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Our Community Regeneration Model is aimed at sustainable impact, and guides our social programmes.

R23.8 million

Employee training spend
(FY2025: R15.8 million)

HDSAs in management
79%
(FY2025: 79%)

Total women in mining
28%
(FY2025: 27%)

R56.8 million

Spent on socio-economic development ("SED"), directly benefiting communities through SED programmes, including sustainable livelihoods, income generation and infrastructure (R55.4 million spent in FY2025)

Safety performance
No fatalities

LTIFR 1.25
(FY2025: 1.63)

RIFR 0.27
(FY2025: 0.81)

Share price movement

February 2026 – August 2026: Share price momentum

Looking ahead

Outlook

DRDGOLD LIMITED

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FY2027 guidance

Achieve a gold production of between
160 000oz and 170 000oz

@ cash operating cost
of R1 099 000/kg

All-in sustaining costs of
of R1 230 000/kg

Planned capital investment
R3 billion

Outlook

- Completion of DP2 Plant expansion by Q1 FY2027
- Completion of the RTSF for beneficial occupation
- Commissioning of Libanon reclamation station
- Obtaining the relevant approvals to commence construction of Withok
- Exploring growth opportunities beyond South Africa

Contact us

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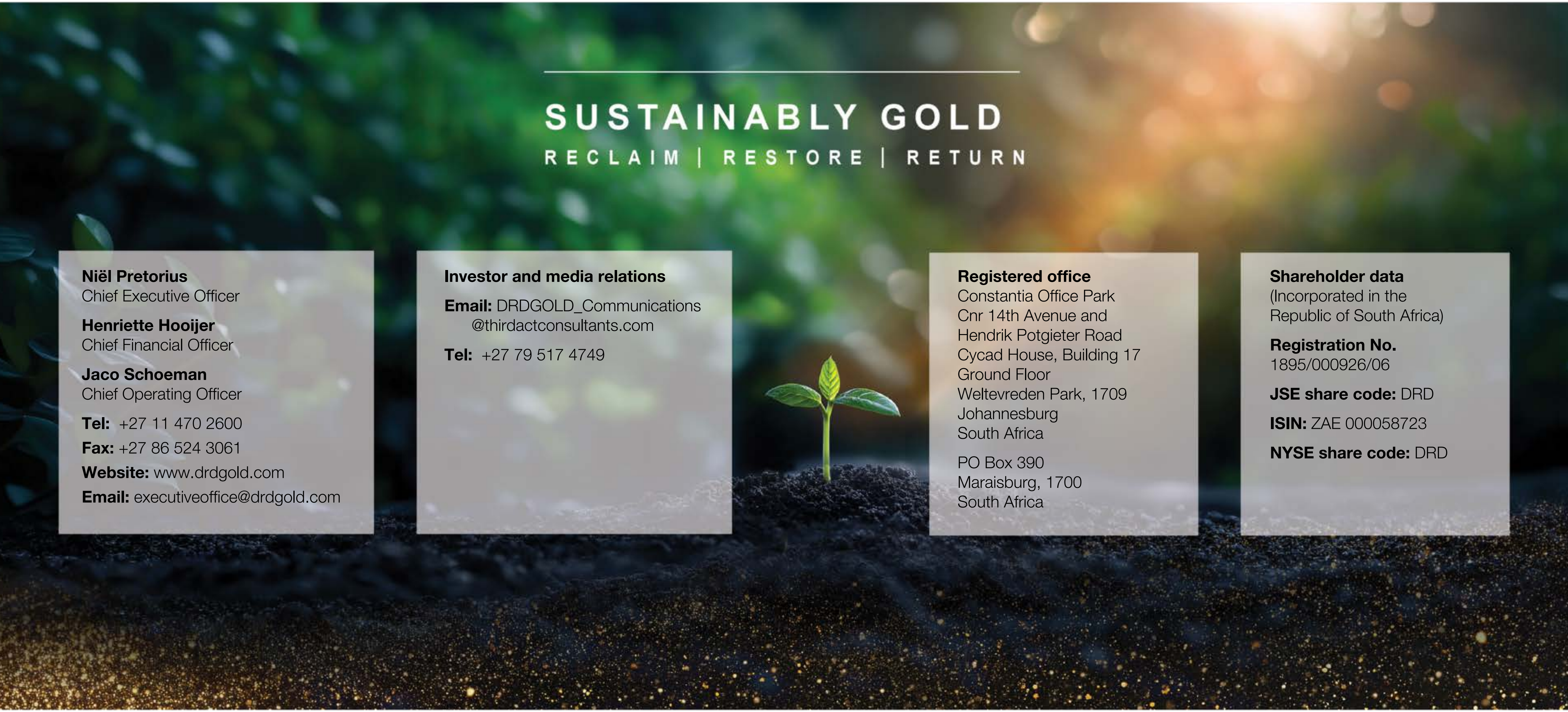

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Maraisburg, 1700
South Africa

Shareholder data
(Incorporated in the Republic of South Africa)

Registration No.
1895/000926/06

JSE share code: DRD

ISIN: ZAE 000058723

NYSE share code: DRD